

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	5	3139550	2743450	39.84	39.84		0
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00		0
(c)	Bodies Corporate	0	0	0	0.00	0.00		0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00		0
(e)	Any Others(Specify)	0	0	0	0.00	0.00		0
(e-i)	Other Individuals	0	0	0	0.00	0.00		0
(e-ii)	Mutual Fund	0	0	0	0.00	0.00		0
(e-iii)	Body Corp in Concert	0	0	0	0.00	0.00		0
(e-iv)	Non Government Institutions	0	0	0	0.00	0.00		0
	<b>Sub Total(A)(1)</b>	<b>5</b>	<b>3139550</b>	<b>2743450</b>	<b>39.84</b>	<b>39.84</b>		<b>0</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		0
b	Bodies Corporate	0	0	0	0.00	0.00		0
c	Institutions	0	0	0	0.00	0.00		0
d	Any Others(Specify)	0	0	0	0.00	0.00		0
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>5</b>	<b>3139550</b>	<b>2743450</b>	<b>39.84</b>	<b>39.84</b>		<b>0</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	24300	0	0.31	0.31		
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Any Other (specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>24300</b>	<b>0</b>	<b>0.31</b>	<b>0.31</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	82	753700	682100	9.56	9.56		
(a-i)	Corporate Client Bene	0	0	0	0.00	0.00		
(a-ii)	Corporate client Margin	0	0	0	0.00	0.00		
(a-iii)	Corporate Body (Offer)	0	0	0	0.00	0.00		
(b)	Individuals				0.00	0.00		
<b>I</b>	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2925	1471350	567800	18.67	18.67		
<b>II</b>	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	19	2435800	1210000	30.91	30.91		
(c)	Any Other (specify)	0	0	0	0.00	0.00		
(c-i)	NRI Individuals (Non Rep)	4	2600	2600	0.03	0.03		
(c-ii)	OCB	0	0	0	0.00	0.00		
(c-iii)	Foreign Bodies	0	0	0	0.00	0.00		
(c-iv)	NRI (Repatriation)	82	52700	5400	0.67	0.67		
	<b>Sub-Total (B)(2)</b>	<b>3112</b>	<b>4716150</b>	<b>2467900</b>	<b>59.85</b>	<b>59.85</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>3113</b>	<b>4740450</b>	<b>2467900</b>	<b>60.16</b>	<b>60.16</b>		
	<b>TOTAL (A)+(B)</b>	<b>3118</b>	<b>7880000</b>	<b>5211350</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group	0	0	0		0.00		
(2)	Public	0	0	0		0.00		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3118</b>	<b>7880000</b>	<b>5211350</b>		<b>100</b>	<b>0</b>	<b>0.00</b>

Introductory sub-table (I)(a)

<b>Name of the Company:</b>	<b>NEOGEM INDIA LIMITED</b>
<b>Scrip Code, Name of the scrip, class of security:</b>	<b>526195</b>
<b>Quarter ended:</b>	<b>31/03/2012</b>

<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	NIL	0
Held by public	0	NIL	0
<b>Total - D</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	NIL	NIL
Held by public	0	NIL	NIL
<b>Total - E</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	NIL	NIL
Held by public	0	NIL	NIL
<b>Total - F</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>7880000</b>
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**(I)(c)(i) NEOGEM INDIA LIMITED**

category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	KEDIA SHARES AND STOCKS BROKERS LTD.	136700	1.73	0	0.000000	0	0.000000	1.73
2	DHYAN STOCK BROKING PVT.LTD.	225200	2.86	0	0.000000	0	0.000000	2.86
3	MANGAL KESHAV SEC. LTD	101000	1.28	0	0.000000	0	0.000000	1.28
4	RAMESH SHAH	331300	4.20	0	0.000000	0	0.000000	4.20
5	KAVITA SHAH	135000	1.71	0	0.000000	0	0.000000	1.71
6	SAMKIT RAKYAN	84300	1.07	0	0.000000	0	0.000000	1.07
7	JIGNESH R MEHTA	167800	2.13	0	0.000000	0	0.000000	2.13
8	JEETENDRA G MEHTA	92400	1.17	0	0.000000	0	0.000000	1.17
9	MAHESH CHAIN KHUBCHANDANI	128300	1.63	0	0.000000	0	0.000000	1.63
10	SACHIN CHHEDA	1175000	14.91	0	0.000000	0	0.000000	14.91
<b>Total</b>		<b>2577000</b>	<b>32.70</b>	<b>0</b>	<b>0.000000</b>	<b>0</b>	<b>0.000000</b>	<b>32.70</b>

(I)(c)(ii) **NEOGEM INDIA LIMITED**

**PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SACHIN CHHEDA	1175000	14.91	0	0.000000	0	0.000000	14.91
<b>Total</b>		<b>1175000</b>	<b>14.91</b>	<b>0</b>	<b>0.000000</b>	<b>0</b>	<b>0.000000</b>	<b>14.91</b>

**NEOGEM INDIA LIMITED****(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Category</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	REKHA DOSHI	PROMOTER	140000	1.77
2	RONAK DOSHI	PROMOTER	125000	1.59
3	GAURAV DOSHI	PROMOTER	125000	1.59
<b>Total</b>			<b>390000</b>	<b>4.95</b>

**NEOGEM INDIA LIMITED****(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	Nil	Nil	Nil
<b>Total</b>		<b>0</b>	<b>0</b>	<b>0</b>

NEOGEM INDIA LIMITED

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL		Nil	Nil
<b>Total</b>		<b>0</b>	<b>0</b>	

Sr.No	Notes
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