

## Introductory sub-table (I)(a)

<b>Name of the Company:</b>		<b>NEOGEM INDIA LIMITED</b>		
<b>Scrip Code, Name of the scrip, class of security:</b>		<b>526195</b>		
<b>Quarter ended:</b>		<b>30/09/2012</b>		
<b>Partly paid-up shares:-</b>				
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>	
Held by promoter/promoter group	0	0		0
Held by public	0	0		0
<b>Total</b>	<b>0</b>	<b>0</b>		<b>0</b>
<b>Outstanding convertible securities:-</b>				
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>	
Held by promoter/promoter group	0	0		0
Held by public	0	0		0
<b>Total</b>	<b>0</b>	<b>0</b>		<b>0</b>
<b>Warrants:-</b>				
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>	
Held by promoter/promoter group	0	0		0
Held by public	0	0		0
<b>Total</b>	<b>0</b>	<b>0</b>		<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>7880000</b>		

**Statement Showing Shareholding Pattern**

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	5	3139550	2749550	39.84	39.84	0	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	
(e-i)					0.00	0.00	0	
(e-ii)					0.00	0.00	0	
	<b>Sub Total(A)(1)</b>	<b>5</b>	<b>3139550</b>	<b>2749550</b>	<b>39.84</b>	<b>39.84</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00		
b	Bodies Corporate	0	0	0	0.00	0.00		
c	Institutions	0	0	0	0.00	0.00		
d	Qualified Foreign Investor	0	0	0	0.00	0.00		
e	Any Others(Specify)	0	0	0	0.00	0.00		
e-i					0.00	0.00		
e-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>5</b>	<b>3139550</b>	<b>2749550</b>	<b>39.84</b>	<b>39.84</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	24300	0	0.31	0.31		
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
(i-ii)					0.00	0.00		
(i-ii)								
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>24300</b>	<b>0</b>	<b>0.31</b>	<b>0.31</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	81	776300	704700	9.85	9.85		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2917	1470750	571600	18.66	18.66		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	18	2413800	1188000	30.63	30.63		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)	0	0	0	0.00	0.00		
(d-i)	NRI Individuals(non rep)	4	2600	2600	0.03	0.03		
(d-ii)	NRI (Repatriation)	82	52700	5400	0.67	0.67		
	<b>Sub-Total (B)(2)</b>	<b>3102</b>	<b>4716150</b>	<b>2472300</b>	<b>59.85</b>	<b>59.85</b>		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>3103</b>	<b>4740450</b>	<b>2472300</b>	<b>60.16</b>	<b>60.16</b>		
	<b>TOTAL (A)+(B)</b>	<b>3108</b>	<b>7880000</b>	<b>5221850</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0		0.00		0.00
2	Public	0	0	0		0.00		
	<b>Sub-Total (C )</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3108</b>	<b>7880000</b>	<b>5221850</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

Sr.No	Notes
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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
No.	(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Gaurav Doshi	839800	10.66		0.00	0.00		0		0		10.66
2	Rekha Doshi	1059950	13.45		0.00	0.00		0		0		13.45
3	Reshma Doshi	200000	2.54		0.00	0.00		0		0		2.54
4	Ronak Doshi	839800	10.66		0.00	0.00		0		0		10.66
5	Vaitasi Doshi	200000	2.54		0.00	0.00		0		0		2.54
<b>TOTAL</b>		<b>3139550</b>	<b>39.84</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>39.84</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Kedia Shares and Stock Brokers Ltd.	170300	2.16	0	0	0	0	2.16
2	Dhyan Stock Broking Pvt Ltd	225200	2.86	0	0	0	0	2.86
3	Mangal Keshav Sec Ltd	118600	1.51	0	0	0	0	1.51
4	Ramesh Himatlal Shah	331300	4.20	0	0	0	0	4.20
5	Kavita Ramesh Shah	135000	1.71	0	0	0	0	1.71
6	Samkit Rakyan	84300	1.07	0	0	0	0	1.07
7	Jignesh R Mehta	167800	2.13	0	0	0	0	2.13
8	Jeetendra G Mehta	95200	1.21	0	0	0	0	1.21
9	Mahesh Chain Khubchandani	128300	1.63	0	0	0	0	1.63
10	Sachin Chheda	1175000	14.91	0	0	0	0	14.91
<b>TOTAL</b>		<b>2631000</b>	<b>33.39</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>33.39</b>





**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	NIL	NIL	NIL
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>